



JIGAR VYAS & ASSOCIATES

Company Secretaries
The Board of Directors,
SURAT TEXTILE MILLS LIMITED,
Tulsi Krupa Arcade, 3rd Floor, Near Aai Mata Chowk,
Puna Kumbharia Road, Dumbhal
Surat 395010

JIGAR VYAS FCS B.Corr

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated 31-12-2002 & Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996)

I have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant books and records, correspondence, and information provided by **M/s. SURAT TEXTILE MILLS LIMITED (hereinafter referred to as "the Company")** and maintained by its Registrar and Share Transfer Agent, **M/s. Karvy Computershare Private Limited** for the quarter ended on 31st March, 2017.

In my opinion and to the best of my knowledge and based on such examination as well as information and explanations furnished to me which to the best of my knowledge and belief were necessary for the purpose of my certification and based on such verification as considered necessary, I hereby submit my reconciliation of share capital audit report for the aforesaid quarter as under:

| | | | |
|----|--------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|----------------------------------|
| 1 | For Quarter Ended | 31st MARCH, 2017 | |
| 2 | ISIN | INE 936A01025 | |
| 3 | Face Value | Rs.1/- per Equity Share | |
| 4 | Name of the Company | SURAT TEXTILE MILLS LIMITED | |
| 5 | Registered Office Address | Tulsi Krupa Arcade, 3rd Floor, Near Aai Mata Chowk, Puna Kumbharia Road, Dumbhal, Surat 395010 | |
| 6 | Correspondence Address | Tulsi Krupa Arcade, 3rd Floor, Near Aai Mata Chowk, Puna Kumbharia Road, Dumbhal, Surat 395010 | |
| 7 | Telephone & Fax Nos. | Tel:(0261) 2311615, 2311197 Fax:(0261) 2311029 | |
| 8 | Email address | Stmlsecretary@gardenvareli.com | |
| 9 | Names of the Stock Exchanges where the Company's Securities are listed : | 1) BSE Limited (BSE) 2) Ahmedabad Stock Exchange Limited (ASE) | |
| | | Number of shares | % of Total Issued Capital |
| 10 | Issued Capital – Equity | 222064440 | 100.00 |



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|-----------------------|-------------------------------------------------------------------------------------------------|---------------------------------|------------------------------------------|---------------------------|---------------------------|--------------------------------------------------|
| 11 | Listed Capital (Exchange-wise) - a) BSE | 222064440 | JIGAR VYAS FCS B Corp 100.00 | | | |
| 12 | Held in dematerialised form in CDSL | 16137959 | 7.27% | | | |
| 13 | Held in dematerialised form in NSDL | 203319759 | 91.56% | | | |
| 14 | Physical | 2606722 | 1.17% | | | |
| 15 | Total No. of Shares (12+13+14) | 222064440 | 100.00% | | | |
| 16 | Reasons for difference if any, between (10 & 11) , (10 & 15) , (11 & 15) : | Not Applicable | | | | |
| 17 | Details of changes in Share Capital during the quarter under consideration as per Table below : | | | | | |
| Particulars * | No. of Shares | Applied/Not Applied for listing | Listed on Stock Exchange (Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principal approval pending for Stock Exchange |
| NOT APPLICABLE | | | | | | |

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

| | | | | | | |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|----------------------|--------------------------|--|--|
| 18 | Register of Members is updated (Yes / No) If not, updated upto which date | YES, updated. | | | | |
| 19 | Reference of previous quarter with regards to excess dematerialised shares, if any. | Not Applicable. | | | | |
| 20 | Has the company resolved the matter mentioned in point no.19 above in the Current quarter? If not, reason why? | Not Applicable. | | | | |
| 21 | Mention the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : | | | | | |
| | Total No. of Demat Requests | No. of Requests | No. of Shares | Reasons for delay | | |
| | Confirmed after 21 days | Nil | Nil | Not Applicable | | |
| | Pending as on 31.03.2017 beyond 21 days | Nil | Nil | Not Applicable | | |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Company | Mrs. Hanisha Arora, Company Secretary ACS: A23348 | | | | |



JIGAR VYAS & ASSOCIATES

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| | Company Secretaries | JIGAR VYAS FCS, B.Corr Tel.: (0261) 2311197-98 Fax : (0261) 2311029 Email: cshanisha@gmail.com |
| 23 | Name, Address, Tel. & Fax No., Regn. no. of the Auditor | CS Jigar Vyas Practicing Company Secretary 201, Poonam Palace, Athwalines, Surat 395 001 Mobile No. (+91)9824147449 CP.No.14468, FCS No.8019 Email: csjigarvyas@gmail.com |
| 24 | Appointment of Common Agency for Share Registry work if yes (name & address) | YES Karvy Computershare Private Limited, (Unit: Surat Textile Mills Limited) RegNo: 01001321 Karvy Selenium Tower – B Financial District, Nanakramguda, Serilingamapally Mandal, Ranga Reddy District Hyderabad 500032 State – Telengana, India P: +914033211000, 67162222 / F: +9140 23311968 |
| 25 | Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, Change of Name etc.) | NIL |

Place: Surat
Date: 6/04/2017



CS JIGAR K. VYAS
PRACTICING COMPANY SECRETARY
CP No.14468
FCS No. 8019

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